

Yellow Energy Ltd

Prospecting for Precious Metals

Note ! This information is Confidential
and for Shareholders Only

Background

Australia has the largest reserves of uranium in the world, and is the second largest producer. However, mining of this very valuable metal was banned in Western Australia until November 2008. Western Australia has an area of 977,000 sq miles, one third of the land area of Australia (and ten times that of the UK).

When the ban was lifted Yellow Energy Plc (now Yellow Energy Ltd) was incorporated in the UK in September 2009 in order to make the most of this opportunity, and to carry out uranium, gold and base metal exploration in Western Australia.

The opportunity to acquire rich uranium tenements now exists and is endorsed by the Western Australian State Government.

Shareholders

Al Maynard	5%
Allied Gold Resources Plc	10%
Allied Oil & Gas Plc	5%
DNI SAS	17%
DNI Mining Shareholders Ltd	16%
Dome Petroleum Resources Plc	7%
Ivan Steele	2%
Kappa Intern G Limited	27%
Jurassica Oil & Gas Plc	1%
Octagon Capital Investments	2%
Phoenix Resources Plc	1%
Wharf Resources Plc	7%

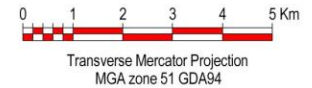
Location of Prospects

EL37/1014-North Lake Irwin



MMI Sample Sites

Yellow Uranium Project
Spot Image with Proposed MMI Sample Sites
E 37/1014



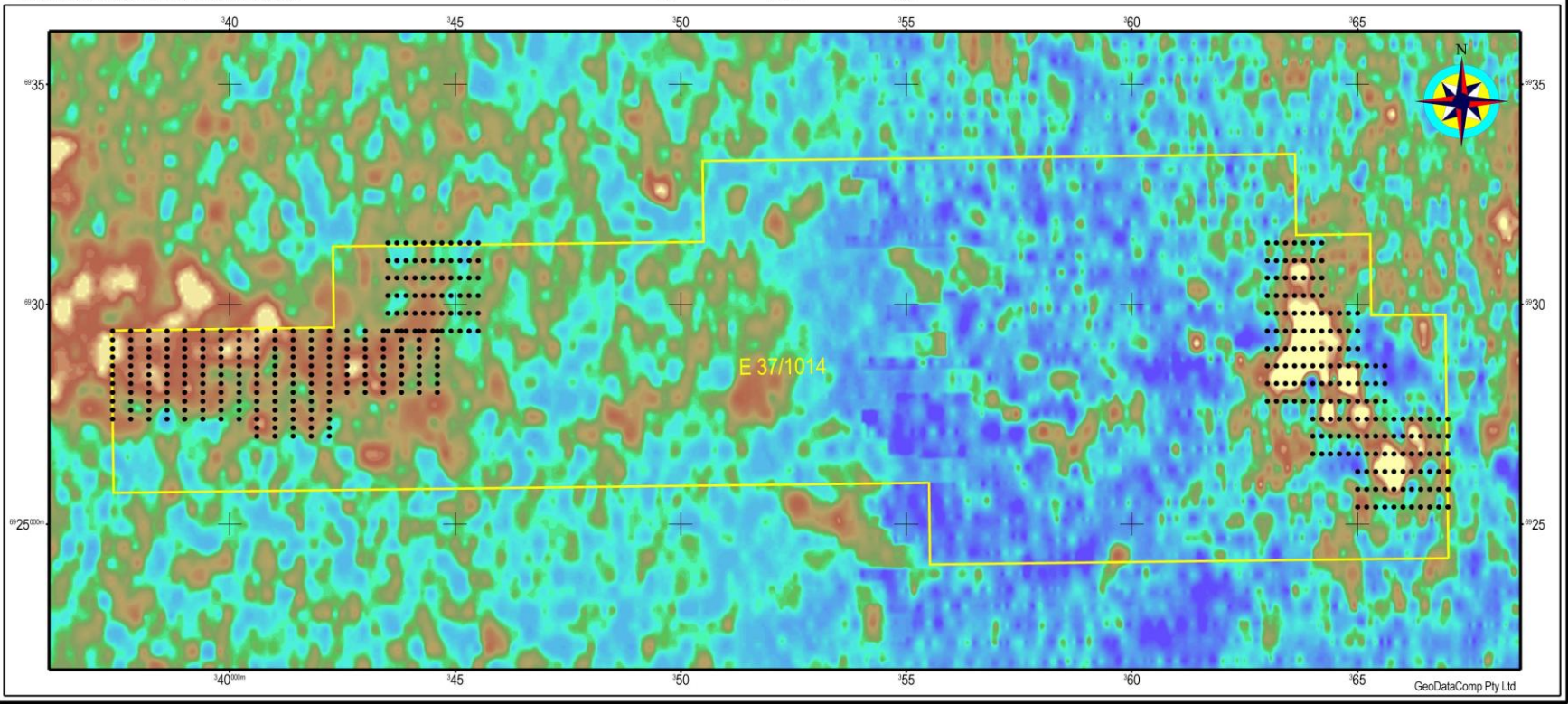
MMI Sample Sites

Yellow Uranium Project Radiometric Uranium Grid with Proposed MMI Sample Sites E 37/1014

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Transverse Mercator Projection
MGA zone 51 GDA94



Latest News

In early 2016 drilling commenced.

Rock samples have sent to the laboratory for analysis.