



Allied Oil & Gas Plc.

www.allied-oil-gas.com

Letter to All Shareholders

13 August 2014

Notice of an Annual General Meeting

Notice is hereby given that the 2014 annual general meeting of the company will be held at Airport House, Purley Way, Croydon, CR0 0XZ, Thursday 25th September at 11.00 hours for the following purposes:

1. To receive the report of the directors and the accounts for the year ended 31st March 2014.
2. To re-appoint Pritchard Fellows & Co as the company's auditors until the conclusion of the next annual general meeting of the company at which accounts are laid before the members.

Please e-mail me if you plan to attend.

If you cannot attend you are entitled to appoint a proxy to attend and vote on your behalf. A proxy need not be a shareholder. If you wish to do this please let me know, give your appointed proxy a letter of authorisation and ask them to contact me when they arrive. The AGM date was rescheduled due to extraordinary circumstances.

By order of the board

Mike Goodrich

Company Secretary

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